

**Tourism Finance Corporation of India Ltd.**

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TF/LISTING/21
November 22, 2021

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 023 Scrip Code : 526650	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Banda (East), Mumbai – 400 051 Scrip Code : TFCILTD
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Dear Sir,

Sub: Intimation with respect to issuance of Non-Convertible Debentures


In continuation to our letter dated 16th November, 2021, we wish to inform you that the meeting of the Resource Committee of the Company held today has considered and approved an issue of Secured, Listed, Rated, Market Linked Redeemable Non-Convertible Debentures (NCDs) on private placement basis aggregating to Rs.50 crores (Including Green shoe option of Rupees 25 Crores). The above issuance is pursuant to the approval of the Board of Directors's resolution passed at its meeting held on August 10, 2021 for raising of resources for an amount not exceeding Rs.750 crore during FY2021-22 by way of long/medium/short term borrowings/overdraft loans from Banks/Financial Institutions/others and/or Bonds/Debentures/other instruments.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD/4/ 2015 dated 9th September, 2015 are given in Annexure A to this letter.

The Meeting commenced at 2.30 p.m. and concluded at 4.00 p.m.

Kindly take above on record and oblige.

Yours faithfully,


(Sanjay Ahuja)
Company Secretary

Encl: a/a

Issuance of Securities

Annexure A

Sr. No.	Particulars	Information
1	Size of the issue	Rs.50 Crore (including Green shoe option of Rs.25 Crore) to be issued on Private Placement basis
2	Whether proposed to listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited
3	tenure of the instrument - date of allotment and date of maturity;	Tenure – 36 months from the proposed Date of Allotment Proposed date of Maturity – 29.11.2024 (viz. 36 months from the Proposed/Deemed Date of Allotment i.e. 29.11.2021)
4	Coupon/interest offered, schedule of payment of coupon/ interest and principal	Coupon on XIRR basis shall be linked to the performance of underlying reference Index and shall be paid on the maturity date. Underlying Reference Index shall mean 10 year Government Security 6.10% GS 2031 having ISIN: IN0020210095 maturing on 12/07/2031, as published by FBIL.
5	charge/security, if any, created over the assets	Charge/Security shall be created within the statutory time limit.
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
7	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company has not delayed any payment of interest / principal amount.
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Redemption shall be as per clause 3 above.

